



IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: August 31, 2016.

Craig A. Gargotta

**CRAIG A. GARGOTTA
UNITED STATES BANKRUPTCY JUDGE**

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:

AGE REFINING, INC.,

Debtor.

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CHAPTER 11 CASE

CASE No. 10-50501-CAG

**MEMORANDUM OF INDICATIVE RULING REGARDING
“JOINT MOTION UNDER BANKRUPTCY RULE 9019 TO APPROVE SETTLEMENT AGREEMENT
REGARDING APPLICATIONS FOR COMPENSATION FILED BY MARTIN & DROUGHT, P.C. AS
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS”
[Relates to Docket No. 2042]**

CAME ON, for hearing, the Joint Motion for Indicative Ruling Pursuant to Bankruptcy Rule 8008 (“Joint Motion for Indicative Ruling”) [Doc. No. 2042] filed by the Liquidating Trustee Randolph N. Osherow (“Trustee”) and Martin & Drought, P.C. as Counsel for the Official Committee of Unsecured Creditors (“M&D”) (collectively, “Movants”) regarding their “Joint Motion Under Bankruptcy Rule 9019 to Approve Settlement Agreement Regarding Applications for Compensation Filed by Martin & Drought, P.C. as Counsel for the Official Committee of Unsecured Creditors.” The Court—having considered the Joint Motion for

Indicative Ruling, Chase Capital Corporation’s limited objection thereto [Doc. 2046], and the arguments of counsel—hereby indicates for the record, pursuant to FED. R. BANKR. P. 8008(a)(3), that if the District Court were to remand Case No. 5:16-cv-00801-FB for the limited purpose of re-vesting this Court with jurisdiction to consider and rule on the Movants’ “Joint Motion Under Bankruptcy Rule 9019 to Approve Settlement Agreement Regarding Applications for Compensation Filed by Martin & Drought, P.C. as Counsel for the Official Committee of Unsecured Creditors” (“Joint Motion Under Bankruptcy Rule 9019”), the Court would be inclined to grant the Joint Motion Under Bankruptcy Rule 9019.

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SUBMITTED BY:

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